

# MARKET ROUNDUP

24 June, 2025



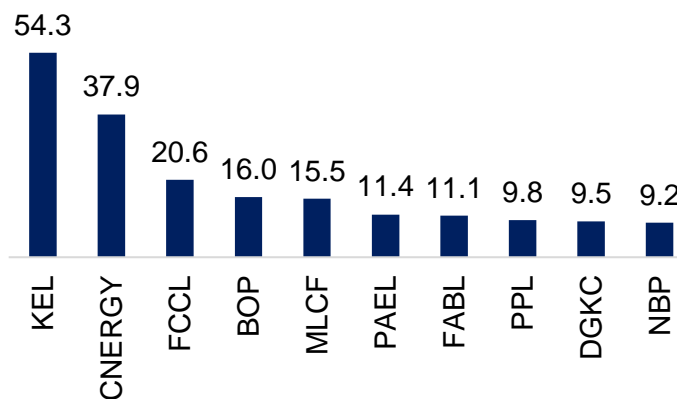
## KSE-100 closes at 122,247 up 6,079 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
122,247 5.23%	76,224 5.11%	37,284 5.30%	181,854 7.01%

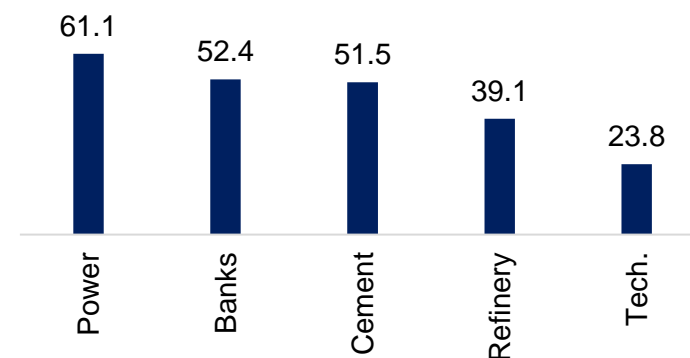
- The equity market opened on a strong note and maintained its upward momentum throughout the session. The KSE-100 Index traded within a narrow band, recording an intraday low of 120,370 and a high of 122,725, before settling at 122,247—marking a substantial gain of 6,079 points. Trading activity remained robust, with a total volume of 317.7 million shares and a traded value of PKR 27.1 billion.
- Key contributors to the index's performance included LUCK (9.4%, 437 points), ENGROH (7.9%, 412 points), UBL (4.2%, 329 points), PPL (9.1%, 311 points), and OGDC (6.9%, 305 points). In terms of volumes, KEL and CENERGY led the activity with 54.3 million and 37.9 million shares traded, respectively.
- Strong buying interest was witnessed across nearly all sectors.
- Market sentiment received a boost from the announced ceasefire between Iran and Israel, encouraging investors to re-enter the market. Going forward, the market is likely to remain sensitive to regional developments and news flows. Investors are advised to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer compelling dividend yields and solid growth prospects.

**Sales Desk**  
**Alpha Capital**

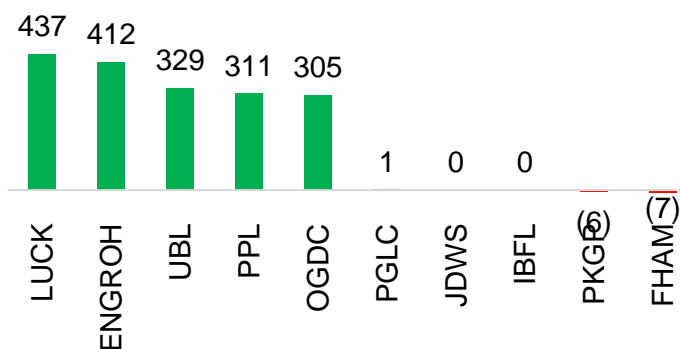
### Most Active Stocks (Vol. mn shares)



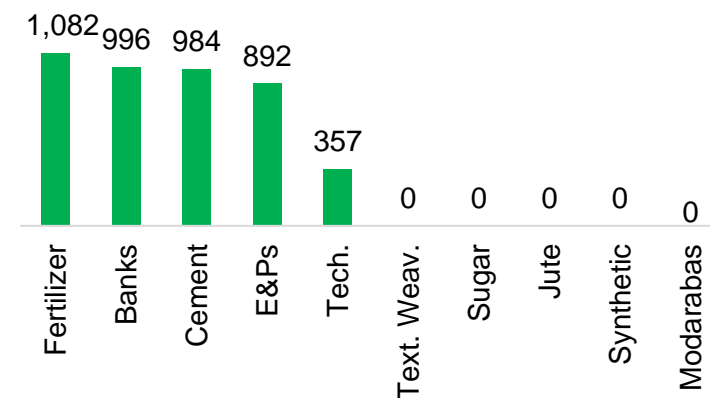
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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